## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

April 19, 2019

REGISTRATION NO: 27211

BONDS ISSUED BY: Green City R-I School District AMOUNT OF ISSUE: \$2,000,000.00 (Series 2019)

DATE OF ISSUE: May 06, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS:

For the purpose of providing funds to replace security cameras, windows, and flooring; install a new drop tile ceiling; upgrade the electrical system at the elementary school; renovate the cafeteria and kitchen, gymnasium, and AG shop; replace the heating, ventilation, and air conditioning (HVAC) system; to the extent funds are available, complete other repairs and improvements to the existing

facilities of the district.

## Mandatory Redemption\*

COUNTY: Sullivan

Rate of Interest	Amount	Maturity	
3.00000%	\$110,000.00	03/01/2026	_
3.00000%	\$115,000.00	03/01/2027	
3.00000%	\$115,000.00	03/01/2028	
3.00000%	\$120,000.00	03/01/2029	
	\$125,000.00	03/01/2030	*
	\$125,000.00	03/01/2031	*
5.00000%	\$250,000.00	03/01/2031	
	\$135,000.00	03/01/2032	*
	\$140,000.00	03/01/2033	*
5.00000%	\$275,000.00	03/01/2033	
	\$150,000.00	03/01/2034	*
	\$150,000.00	03/01/2035	*
5.00000%	\$300,000.00	03/01/2035	
	\$165,000.00	03/01/2036	*
	\$175,000.00	03/01/2037	*
	\$180,000.00	03/01/2038	*
	\$195,000.00	03/01/2039	*
5.00000%	\$715,000.00	03/01/2039	

ARE BONDS CALLABLE:

The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,172,451.65

INTEREST RATE: 3.87458%

TAX CREDIT RATE:

ASSESSED VALUATION: \$24,750,826.00

INDEBTEDNESS: (Including this issue) \$3,481,189.00

NOTICE OF ELECTION: Published in The Milan Standard newspaper on March 21 and 28, 2019.

DATE OF ELECTION: April 02, 2019

ELECTION RESULTS: Yes - 301 No - 16

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable